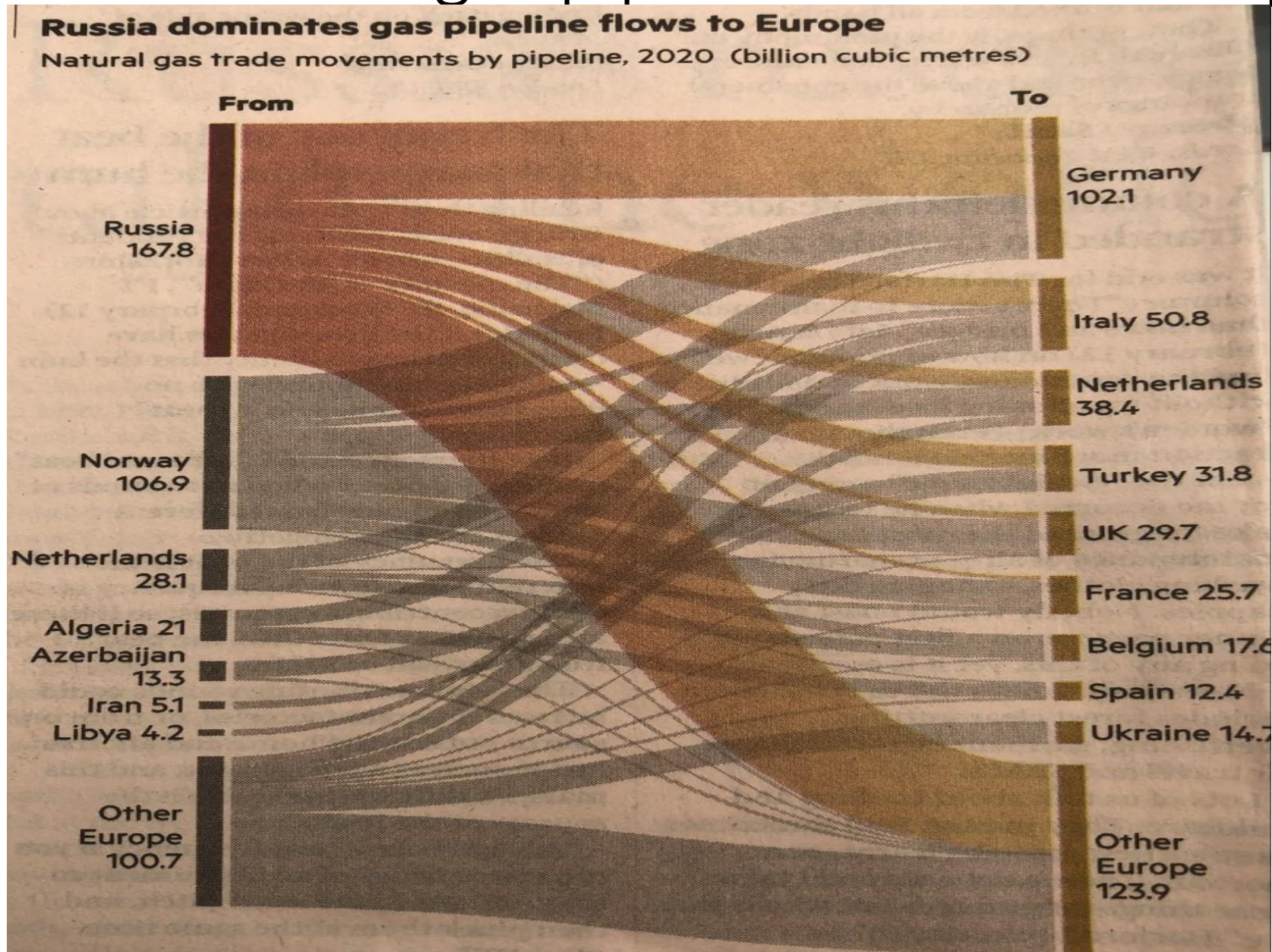
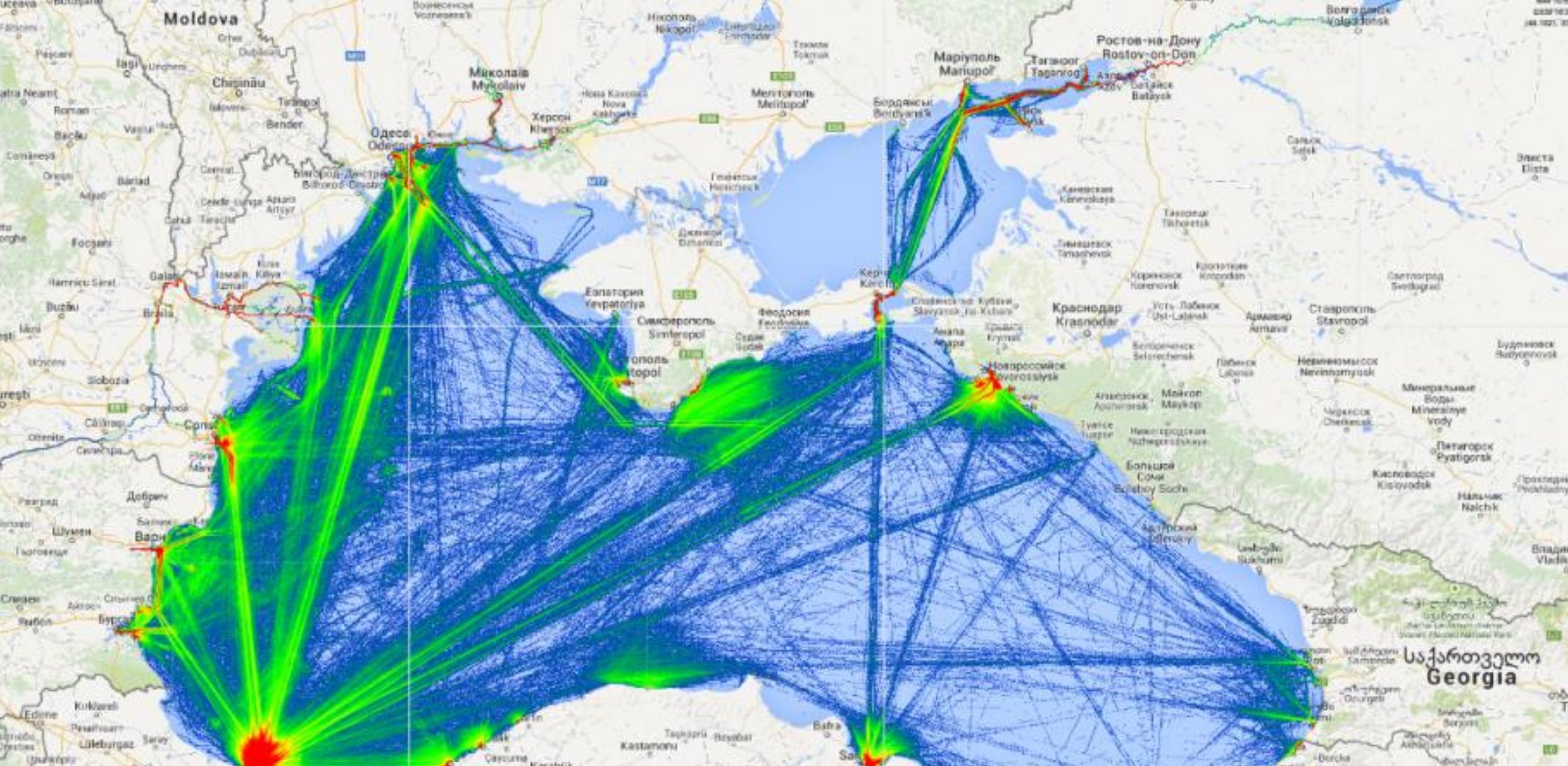




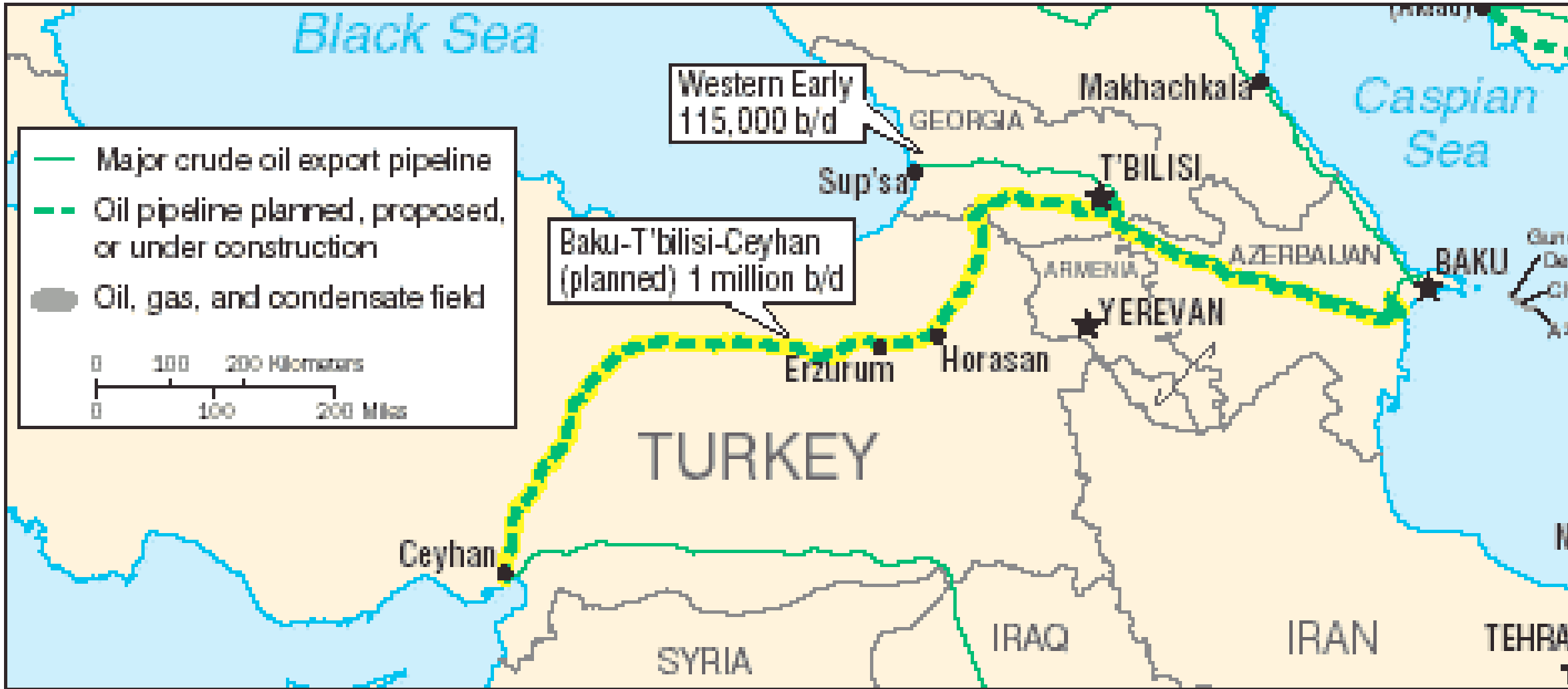
# Russia dominates gas pipeline flows to Europe



# Black Sea as a energy transit region



# BTC versus Straits



# Blue Stream



# Nabucco versus South Stream



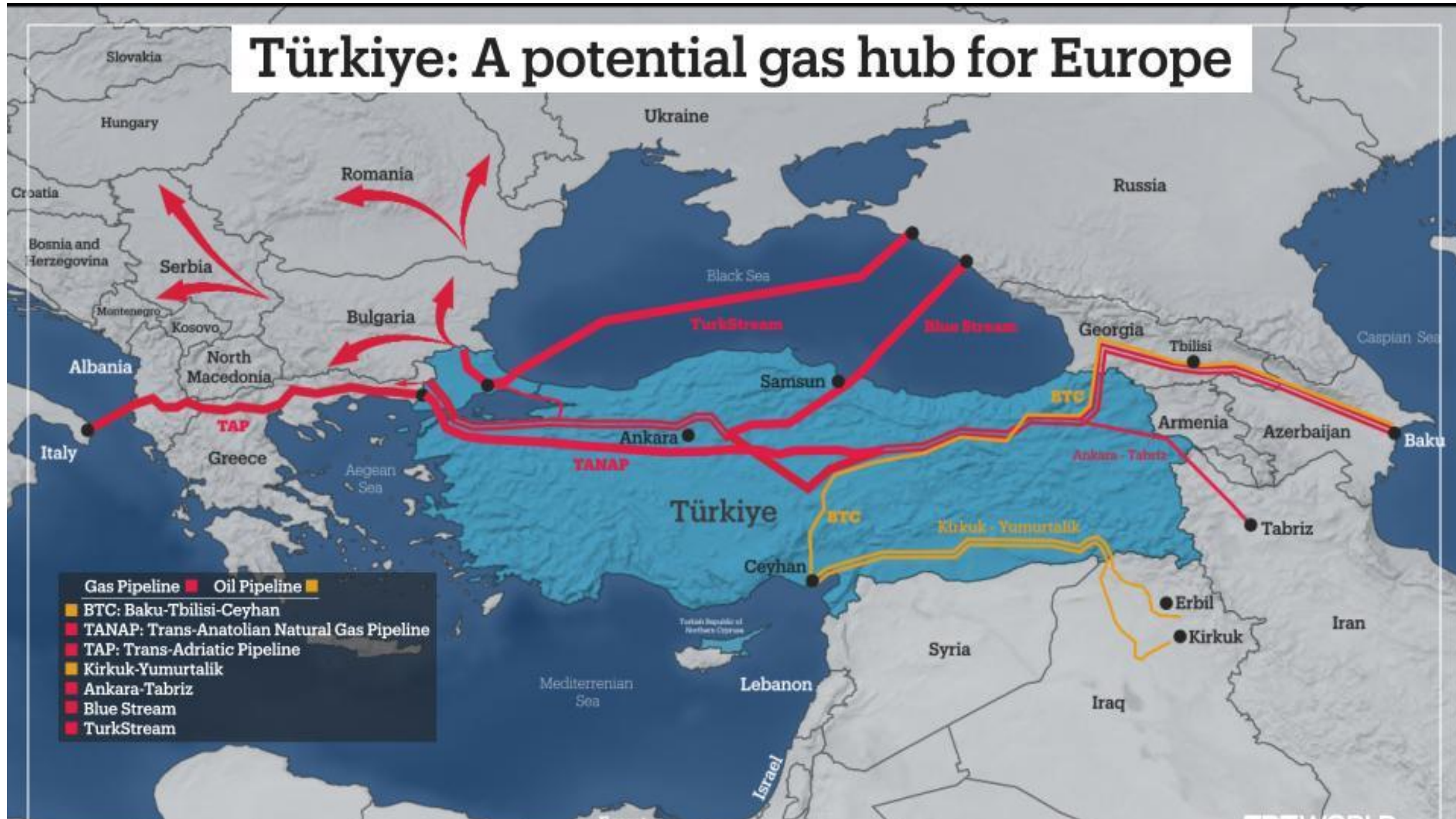
# Turkish stream replaced South Stream



\*actual routes projected by the authors

Source: OIES

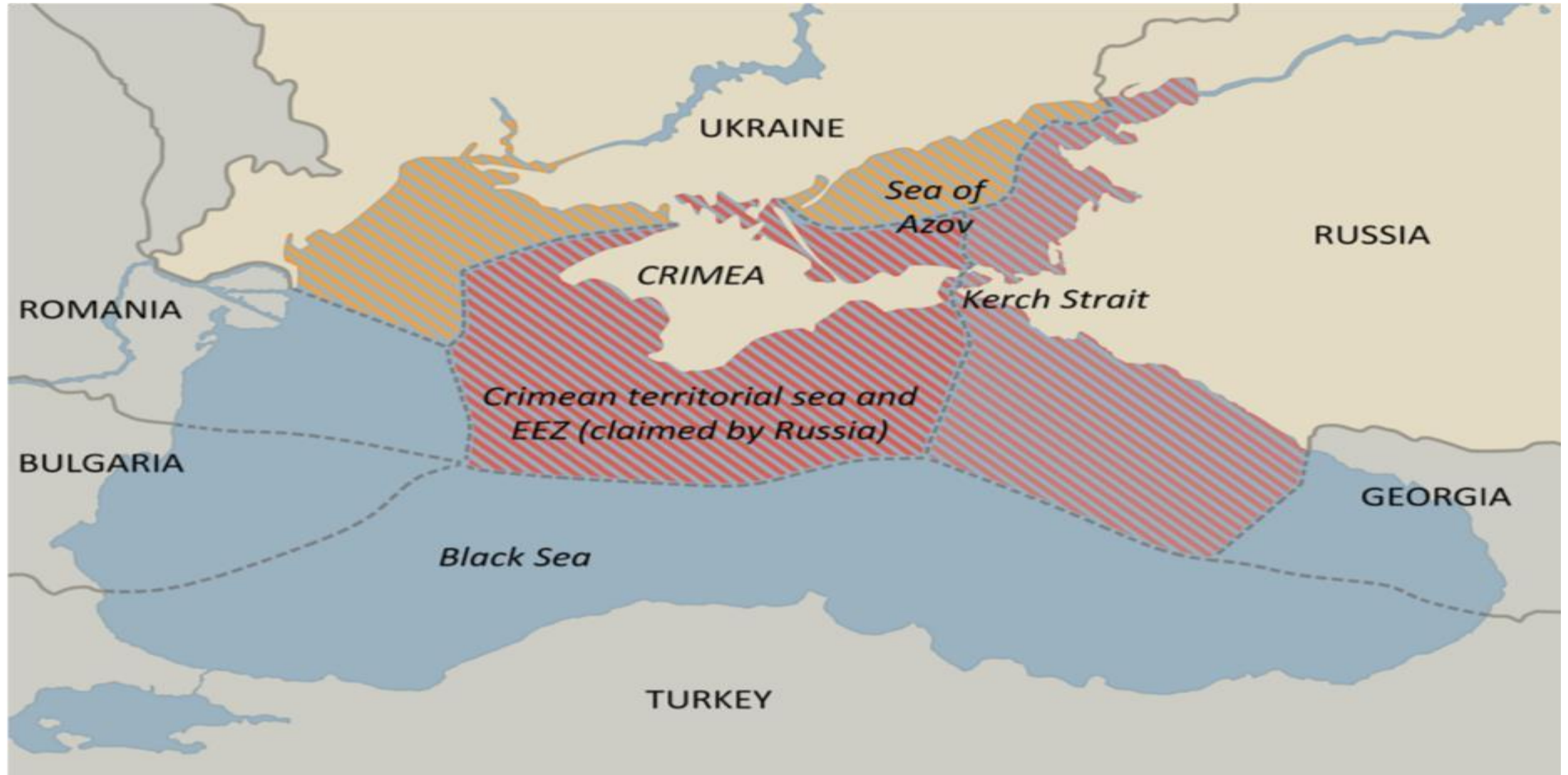
# Türkiye: A potential gas hub for Europe

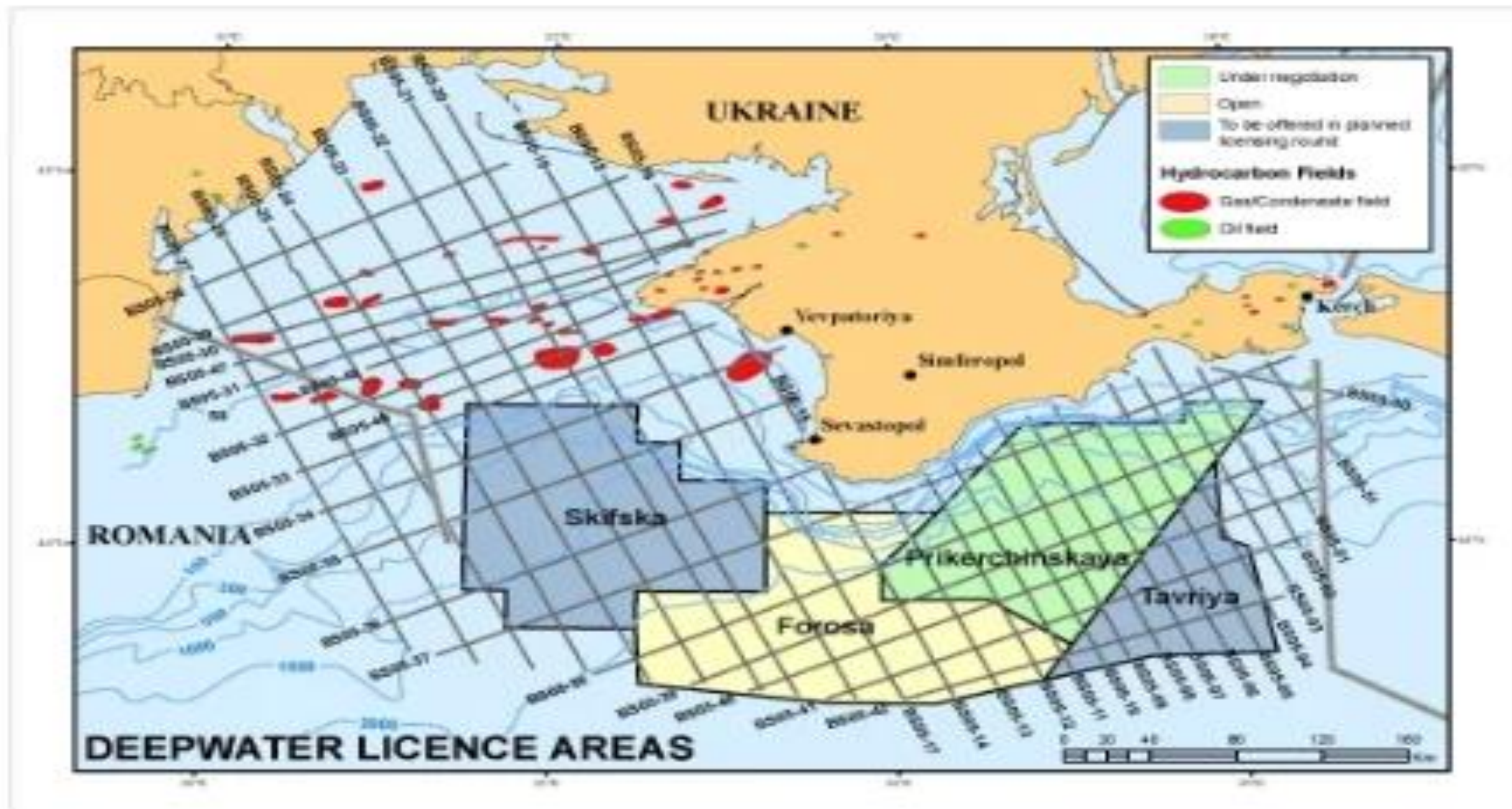


Source: Turkish Ministry of Energy and Natural Resources/US Energy Information Administration



# Black Sea After the annexation of Crimea in 2014





Ukrainian Deepwater Oil and Gas Licence Areas (Source:

# Turkey from energy carrier to regional energy power?



All that gas!

**MÜJDELER OLSUN**

- \* TÜRKİYE'NİN TAMAMINA 1 AY BEDAVA GAZ**
- \* KONUTLARDA 1 YIL BEDAVA GAZ**

